#### D. BRIAN BLANK

Mississippi State University, Department of Finance and Economics		nce and Economics	Brian.Blank@msstate.edu	
Box 9580, 312 – K McCool Hall, Mississippi State, MS 39762 – 9580			(662) 325-5910	
ACADEMIC	CAPPOINTMENT			
Mississippi Sta	te University, Starkville, MS			
Assistant Professor of Finance			August 2017 – Present	
Visiting Assistant Professor of Finance			August 2016 – May 2017	
EDUCATIO	N			
University of T	<b>Tennessee,</b> Knoxville, TN			
Ph.D.	Finance	Minor: Economics	August 2016	
University of A	<b>Alabama,</b> Tuscaloosa, AL			
M.S.	Applied Statistics	Concentration: Actuarial Science	December 2010	
M.S.	Finance	Concentration: Financial Policy	May 2010	

#### **PUBLICATIONS**

B.S.

1. Alldredge, D.M. and Blank, D.B. (2019) Do Insiders Cluster Trades with Colleagues? Evidence from Daily Insider Trading. Journal of Financial Research, 42(2) 331-360.

Majors: Mathematics, Finance

- 2. Biggerstaff, L.E., Blank, D.B., and Goldie, B. (2019) *Do incentives work? Option-based compensation and corporate innovation. Journal of Corporate Finance*, 58, 415-430.
- 3. Blank, D.B., and McLemore, C. (2021) Corporate Equity Performance and Changes in Firm Characteristics. Journal of Investment Strategies, 10(1), 1-27.
- 4. Blank, D.B., Hadley, B., Minnick, K., and Rivolta, M. (2022) *Game of Thrones: Internal CEO Succession & Outcomes.* European Financial Management, 28, 280-324.
- 5. Blank, D.B., Hadley, B., and Unsal, O. (2021) Reputational Damage and Government Economic Incentives. *Financial Review*, 56(4), 693–719.
- 6. Blank, D.B., Highfield, M.J., and Yerkes, R.T. (2022) Risk in Loan Pools of GNMA-Guaranteed Securities: Evidence from Bank and Non-Bank MBS Issuers. Journal of Housing Research, 31 (2), 135-162.
- 7. Blank, D.B., and Hadley, B. (2021) When CEOs Adapt: Manager Experience, Policy and Performance Following Recessions. Journal of Corporate Finance, 71, 102118.
- 8. Alldredge, D.M. and Blank, D.B. (2023) *Insider Trading in Multinational Firms*. <u>European Financial</u> <u>Management</u>, Forthcoming.

#### **WORKING PAPERS**

Exempt Solicitation Campaigns (with Dipesh Bhattarai, Tingting Liu, Kathryn Schumann and Tracie Woidtke)

- Presented at the Tennessee, UT/UK Finance Conference, Mississippi State, Securities and Exchange Commission,\* 2022 FMA Annual Meeting,\* 2023 Weinberg Center/ECGI Corporate Governance Symposium,\* 2023 Financial Intermediation Research Society (FIRS) Conference (Scheduled)
- John L. Weinberg/IRRCi Research Paper Award Semi-finalist

**Business Administration** 

- Listed on SSRN's Top Ten download list for: <u>Corporate Governance Network</u>: <u>Shareholder Activism (Topic)</u> and <u>Corporate Governance</u>: <u>Acquisitions</u>, <u>Mergers</u>, <u>Contests for Control</u>, <u>& Activism eJournal Top Ten</u>.
- Media coverage includes the Business Law Prof Blog

May 2010

#### **WORKING PAPERS (CONTINUED)**

Pension Fund Activism Behind the Scenes (with Brandy Hadley and Choonsik Lee)

• Presented at Rhode Island,\* Mississippi State, 2022 Financial Markets & Corporate Governance Conference, 2022 Allied Korea Finance Association\*, 2022 FMA, 2022 Southern Finance Association (SFA)

Do Political Contributions Impact Shareholder Wealth? Evidence from State Campaign Finance Reforms

• Presented at the 2016 FMA Doctoral Student Consortium, Tennessee, Samford, Alabama, Cleveland State, Mississippi State, Miami University, 2017 FMA, 2020 Mississippi-Memphis-MSU-Alabama (MMMA)

Operating Leverage and the Cost of Debt: Indirect Costs of Operating Leverage in Debt Markets (with Doug Ayers)

- Best Paper Award 2016 American Accounting Association Ohio Region Meeting
- Presented at the AAA Ohio,\* Tennessee, Miami University,\* 2018 Mississippi-Memphis-MSU, 2018 SFA

Insider Trading Restrictions, Investor Protection, and Innovation (with Jiawei Chen and Valeriya Posylnaya)

• Presented at the 2018 SFA,\* 2019 Mississippi-Memphis-MSU-Alabama,\* 2020 FMA,\* 2021 FMA DSC\*

Executive Incentives, Import Restrictions and Competition: Analysis of Anti-Dumping and Countervailing Duties

• Select Media: Reuters, New York Times, Forbes, US News Money, American Institute for Economic Research

*Understanding Non-Normality in Financial Research* (with Gary Templeton)

• Presented at Mississippi State University\*

Insider Trading Amidst Political Uncertainty (with Jiawei Chen, Brandon Cline and Caleb Houston)

Presented at the 2021 FMA DSC,\* 2022 SWFA,\* 2022 APEE,\* 2022 FMA,\* 2022 SFA,\* 2023 MFA\*

Hierarchical Pay Incentives and Firm Performance (with Jiawei Chen, Brandy Hadley and Valeriya Posylnaya)

• Presented at the 2023 Financial Markets & Corporate Governance Conference,\* 2023 FMA European Conference (Scheduled), 2023 European FMA (Scheduled), 2023 SFA (Scheduled)

#### **TEACHING EXPERIENCE**

Mississippi State University		Evaluation
Advanced Financial Management (FIN 9213)	Fall 2019, Fall 2021	3.6/4.0
Intermediate Financial Management (FIN 4223)	Fall 2016–Present (14 Course Sections)	3.1/4.0
Financial Management (FIN 3123)	Fall 2016–Spr 2019, Sum 2020–2022, Winter 202	1 3.1/4.0

University of Tennessee

Financial Management (FIN 301) Fall 2013

Financial Management: Theory & Practice (FIN 455) Fall 2014 – Spring 2015

Database and Research Methods (FIN 599)

Summer 2013, 2014, 2015

<sup>\*</sup> Indicates presentation by co-author

### PROFESSIONAL EXPERIENCE

Consultant, Accounting, Economics & Appraisal Group, Birmingham, AL

May 2010-June 2012

- Valued multi-billion dollar financial services, construction and healthcare firms
- Provided financial expertise for large financial institutions for complex frauds, exceeding \$500 million
- Performed due diligence for transactions in Financial Services, Construction and Healthcare industries
- Modeled Valuation of complex Life Care Plan with several care options and hundreds of items
- Supervised and reviewed database creation of several co-workers for hundreds of thousands of records
- Evaluated a \$200 billion cash database involving 70 bank accounts and 150,000 transactions
- Traced \$22 million of Fraudulent Transfers through various companies using multiple methodologies
- Performed economic forecasts and analysis for models spanning decades using nearly a century of data
- Explored contractual agreements and financial implications through accounting literature
- Utilized Microsoft Excel functions, techniques and analytics, as well as basic VBA programming

Fellow, University of Alabama Department of Finance & Economics, Tuscaloosa, AL January 2010–May 2010

- Guided review sessions and class times through individual teaching and assistance
- Held office hours for four sections of computerized financial methods course for over 200 students

Peer Advisor, University of Alabama Career Center, Tuscaloosa, AL

August 2009-May 2010

- Presented to groups of students with respect to academic and professional career objectives and direction
- Performed individual review sessions of personal resumes and other career-related items

#### **SELECT MEDIA**

#### **Television Interviews, Panels and Webcasts**

- 1. "Professor weighs in on inflation drop," *WTVA News*, Published April 14, 2023: <a href="https://www.wtva.com/video/professor-weighs-in-on-inflation-drop/video\_24d50f6a-10f4-5eb1-b483-35b9c0213659.html">https://www.wtva.com/video/professor-weighs-in-on-inflation-drop/video\_24d50f6a-10f4-5eb1-b483-35b9c0213659.html</a>.
- 2. "MSU professor on inflation report," *WTVA News*, Published January 13, 2023: <a href="https://www.wtva.com/video/msu-professor-on-inflation-report/video\_4d68f24a-66e1-5e05-b2f2-e464a19b4aa7.html">https://www.wtva.com/video/msu-professor-on-inflation-report/video\_4d68f24a-66e1-5e05-b2f2-e464a19b4aa7.html</a>.
- 3. "The Economic Outlook for 2023 with The Conversation's experts," *The Conversation*, Published December 7, 2022: <a href="https://www.youtube.com/watch?v=M-UfSnXu3k8">https://www.youtube.com/watch?v=M-UfSnXu3k8</a>.
- 4. "Interview: MSU Associate Finance Professor weighs in on outlook of economy in 2023," *WTVA*, Published November 11, 2022: <a href="https://www.wtva.com/video/interview-msu-associate-finance-professor-weighs-in-on-outlook-of-economy-in-2023/video\_9f7122a9-35ef-53f7-b9b0-2ae8006cc123.html">https://www.wtva.com/video/interview-msu-associate-finance-professor-weighs-in-on-outlook-of-economy-in-2023/video\_9f7122a9-35ef-53f7-b9b0-2ae8006cc123.html</a>.
- 5. "MSU finance professor praises new economic development announcement," *WTVA News*, Published November 1, 2022: <a href="https://www.wtva.com/news/msu-finance-professor-praises-new-economic-development-announcement/article-86397a0e-5a46-11ed-9351-8fd1c1487a3e.html">https://www.wtva.com/news/msu-finance-professor-praises-new-economic-development-announcement/article-86397a0e-5a46-11ed-9351-8fd1c1487a3e.html</a>.

#### **Radio Interviews**

- 1. "Stock Buyback Accountability Act of 2023," *KPCW Mountain Money (Park City, Utah NPR News Affiliate)*, Published April 3, 2023: <a href="https://www.kpcw.org/show/mountain-money/2023-04-04/stock-buyback-accountability-act-of-2023">https://www.kpcw.org/show/mountain-money/2023-04-04/stock-buyback-accountability-act-of-2023</a>.
- 2. "US Federal Reserve hikes interest rates for 7<sup>th</sup> time," *ABC News*, Published December 14, 2022: https://www.abc.net.au/news/2022-12-15/us-federal-reserve-hikes-interest-rates-for-7<sup>th</sup>/101775470.

#### **SELECT MEDIA (CONTINUED)**

#### **Radio Interviews (Continued)**

- 3. "Cryptocurrency—has the bubble burst?" *ABC Radio National*, Published December 10, 2022: <a href="https://www.abc.net.au/radionational/programs/rearvision/rear-vision/14113650">https://www.abc.net.au/radionational/programs/rearvision/rear-vision/14113650</a>.
- 4. "Morning Wave in Busan Special Interview: FTX Files for Bankruptcy," *BeFM*, Published November 22, 2022: <a href="https://www.befm.or.kr/program/template.php?midx=89&pg=morning&cn=morning\_sp&mode=view&page=1&intnum=34141">https://www.befm.or.kr/program/template.php?midx=89&pg=morning&cn=morning\_sp&mode=view&page=1&intnum=34141</a>.
- 5. "How will global markets react to US Federal Reserve's latest rate hike?" *ABC News*, Published November 7, 2022: <a href="https://www.abc.net.au/news/2022-11-08/how-will-global-markets-react-to-us-federal/101627730">https://www.abc.net.au/news/2022-11-08/how-will-global-markets-react-to-us-federal/101627730</a>.
- 6. "The US Central bank hikes interest rates in the biggest rise in nearly 30 years to combat soaring inflation we'll found out why this is significant," *BBC* Newsday Sounds, Published June 16, 2022: <a href="https://www.bbc.co.uk/sounds/play/w172yf8jxbq9gyd">https://www.bbc.co.uk/sounds/play/w172yf8jxbq9gyd</a>.
- 7. "US Federal Reserve raises interest rate to curb 40 inflation," *ABC News*, Published: June 15, 2022: https://www.abc.net.au/news/2022-06-16/us-federal-reserve-raises-interest-rate-to-curb-40/13932194.

#### **Coverage of Research**

- 1. "Proxy Exempt Solicitations," *Business Law Prof Blog*, Published: November 12, 2022: <a href="https://lawprofessors.typepad.com/business\_law/2022/11/proxy-exempt-solicitations.html">https://lawprofessors.typepad.com/business\_law/2022/11/proxy-exempt-solicitations.html</a>.
- 2. "The Chief Human Reinvention Officer: Why More CEOs Should Look To CHROs As Successors," *Forbes*, Mofoluwaso Ilevbare, Published: May 16, 2022: <a href="https://www.forbes.com/sites/forbeshumanresourcescouncil/2022/05/16/the-chief-human-reinvention-officer-why-more-ceos-should-look-to-chros-as-successors/?sh=7802378141e1.</a>
- 3. "Insider Buying what you need to know," *Investment Hub*, Published: April 12, 2022: <a href="https://investmenthub.medium.com/insider-buying-what-you-need-to-know-7966bb58d6c3">https://investmenthub.medium.com/insider-buying-what-you-need-to-know-7966bb58d6c3</a>.
- 4. "How To Fully Benefit From Insider Trading Information: 3 Do's And Don'ts," *Seeking Alpha*, Robbe Delaet, Published July 18, 2020: <a href="https://seekingalpha.com/article/4358859-how-to-fully-benefit-from-insider-trading-information-3-dos-and-donts">https://seekingalpha.com/article/4358859-how-to-fully-benefit-from-insider-trading-information-3-dos-and-donts</a>.
- 5. "Proof That Tariffs Flood the Swamp," *American Institute for Economic Research*, Veronique de Rugy, Published: November 13, 2019: <a href="https://www.aier.org/article/proof-that-tariffs-flood-the-swamp/">https://www.aier.org/article/proof-that-tariffs-flood-the-swamp/</a>.
- 6. "License To Steel: Trade Restrictions Benefit CEOs More Than Workers," *Forbes*, Christine McDaniel, Published: November 7, 2019: <a href="https://www.forbes.com/sites/christinemcdaniel/2019/11/07/license-to-steel-trade-restrictions-benefit-ceos-more-than-workers/?sh=513c876e115b">https://www.forbes.com/sites/christinemcdaniel/2019/11/07/license-to-steel-trade-restrictions-benefit-ceos-more-than-workers/?sh=513c876e115b</a>.
- 7. "U.S. CEOs who win trade barriers for their firms see big compensation boost: study," By Timothy Aeppel, *Reuters*, Published: November 5, 2019: <a href="https://www.reuters.com/article/us-usa-trade-ceo-compensation-idUSKBN1XF2BV">https://www.reuters.com/article/us-usa-trade-ceo-compensation-idUSKBN1XF2BV</a>.
- 8. "Insider Herding: How Information Flows Within the Firm," *ValueWalk*, Published: May 19, 2016: https://www.valuewalk.com/2016/05/insider-herding-information-flows-within-firm/.

#### **Article and Media Quotations**

"The Global Spillover Effects of the Fed's Rate-Hiking Campaign," *The Dispatch*, Published: October 20, 2022: <a href="https://thedispatch.com/newsletter/morning/the-global-spillover-effects-of-the-feds-rate-hiking-campaign/">https://thedispatch.com/newsletter/morning/the-global-spillover-effects-of-the-feds-rate-hiking-campaign/</a>.

#### **SELECT MEDIA (CONTINUED)**

#### **Article and Media Quotations (Continued)**

- 2. "Cryptocurrency: Bitcoin ATMs popping up to introduce people to crypto, though few use them," *The Columbus Dispatch*, Grant McLaughlin, Published: August 13, 2022: <a href="https://cdispatch.com/news/2022-08-13/cryptocurrency-bitcoin-atms-popping-up-to-introduce-people-to-crypto-though-few-use-them/">https://cdispatch.com/news/2022-08-13/cryptocurrency-bitcoin-atms-popping-up-to-introduce-people-to-crypto-though-few-use-them/</a>.
- 3. "Best Car Insurance in Mississippi: WalletHub makes it easy to find the best car insurance companies in Mississippi," *Wallet Hub*, Published: July 11, 2022: <a href="https://wallethub.com/car-insurance/mississippi#brian">https://wallethub.com/car-insurance/mississippi#brian</a> blank.
- 4. "U.S. households feel price squeeze as inflation hovers at 40-year high," *Xinhua News Agency*, Published June 22, 2022: <a href="https://english.news.cn/20220622/07f5a88ce44a45aba14ce2f602a21afd/c.html">https://english.news.cn/20220622/07f5a88ce44a45aba14ce2f602a21afd/c.html</a>.
- 5. "Best Low-Interest Rate Credit Cards & Offers in 2022: Expert Advice Finding the right low-interest credit card," *Money Geek*, Published: January 17, 2022: <a href="https://www.moneygeek.com/credit-cards/low-interest/#expert=brian-blank">https://www.moneygeek.com/credit-cards/low-interest/#expert=brian-blank</a>.
- 6. "Stocks rise due to social media," by Cal Brown, *Starkville Daily News*, Published January 29, 2021: <a href="https://starkvilledailynews.pressreader.com/starkville-daily-news/20210129">https://starkvilledailynews.pressreader.com/starkville-daily-news/20210129</a>.
- 7. "Professor Gives Stock Advice," by Ethan Foster, WMSV, Published January 29, 2021.
- 8. "The spectacular rise and fall of MoviePass," *MarketWatch*, By Sarah Toy and Emily Bary, Published: July 27, 2018: <a href="https://www.marketwatch.com/story/the-spectacular-rise-and-fall-of-moviepass-2018-07-09-101033943">https://www.marketwatch.com/story/the-spectacular-rise-and-fall-of-moviepass-2018-07-09-101033943</a>.

#### Other Media and Publications

- "US regulators avoided a banking crisis by swift action following SVB's collapse but the cracks it exposed
  continue to weaken the global financial system's foundation," *The Conversation*, Published: March 16,
  2023: <a href="https://theconversation.com/us-regulators-avoided-a-banking-crisis-by-swift-action-following-svbs-collapse-but-the-cracks-it-exposed-continue-to-weaken-the-global-financial-systems-foundation-201724.</a>
- 2. "What are stock buybacks? A finance professor explains why President Biden wants to raise the tax on this controversial use of corporate capital," *The Conversation*, Published: February 10, 2023: <a href="https://theconversation.com/what-are-stock-buybacks-a-finance-professor-explains-why-president-biden-wants-to-raise-the-tax-on-this-controversial-use-of-corporate-capital-199635">https://theconversation.com/what-are-stock-buybacks-a-finance-professor-explains-why-president-biden-wants-to-raise-the-tax-on-this-controversial-use-of-corporate-capital-199635</a>.
- 3. "Leadership Through Uncertainty," *Dividends Magazine*, Published: December 29, 2022: https://issuu.com/msubusiness/docs/dividends 2022-final/s/17787882.
- 4. "Inflation, unemployment, the housing crisis and a possible recession: Two economists forecast what's ahead in 2023," *The Conversation*, Published December 19, 2022: <a href="https://theconversation.com/inflation-unemployment-the-housing-crisis-and-a-possible-recession-two-economists-forecast-whats-ahead-in-2023-195797">https://theconversation.com/inflation-unemployment-the-housing-crisis-and-a-possible-recession-two-economists-forecast-whats-ahead-in-2023-195797</a>.
- 5. "Federal Reserve just hiked interest rates for the 7th time this year so why are mortgage rates coming down?," *The Conversation*, Published: December 13, 2022: <a href="https://theconversation.com/federal-reserve-just-hiked-interest-rates-for-the-7th-time-this-year-so-why-are-mortgage-rates-coming-down-195779">https://theconversation.com/federal-reserve-just-hiked-interest-rates-for-the-7th-time-this-year-so-why-are-mortgage-rates-coming-down-195779</a>.
- 6. "The dramatic collapse of cryptocurrency exchange FTX contains lessons for investors," *archive4ones*, Published November 22, 2022: <a href="https://archive4ones.online/194692jp/">https://archive4ones.online/194692jp/</a>.
- "Dramatic collapse of the cryptocurrency exchange FTX contains lessons for investors but won't affect
  most people," *The Conversation*, Published November 19, 2022: <a href="https://theconversation.com/dramatic-collapse-of-the-cryptocurrency-exchange-ftx-contains-lessons-for-investors-but-wont-affect-most-people-194692">https://theconversation.com/dramatic-collapse-of-the-cryptocurrency-exchange-ftx-contains-lessons-for-investors-but-wont-affect-most-people-194692</a>.

# **SELECT MEDIA (CONTINUED)**

#### **Other Media and Publications**

- 8. "Fed faces twin threats of recession and financial crisis as its inflation fight raises risks of both," *The Conversation*, Published November 2, 2022: <a href="https://theconversation.com/fed-faces-twin-threats-of-recession-and-financial-crisis-as-its-inflation-fight-raises-risks-of-both-193704">https://theconversation.com/fed-faces-twin-threats-of-recession-and-financial-crisis-as-its-inflation-fight-raises-risks-of-both-193704</a>.
- 9. "Fed keeps focus on US economy as the world tilts toward a recession that it may be contributing to," *The Conversation*, Published: September 21, 2022: <a href="https://theconversation.com/fed-keeps-focus-on-us-economy-as-the-world-tilts-toward-a-recession-that-it-may-be-contributing-to-191037">https://theconversation.com/fed-keeps-focus-on-us-economy-as-the-world-tilts-toward-a-recession-that-it-may-be-contributing-to-191037</a>.
- 10. "Is the US in a recession? Well, that depends on whom you ask and what measure they use," *The Conversation*, Published: July 28, 2022: <a href="https://theconversation.com/is-the-us-in-a-recession-well-that-depends-on-whom-you-ask-and-what-measure-they-use-187894">https://theconversation.com/is-the-us-in-a-recession-well-that-depends-on-whom-you-ask-and-what-measure-they-use-187894</a>.
- 11. "5 things to know about the Fed's biggest interest rate increase since 1994 and how it will affect you," *The Conversation*, Published: June 14, 2022: <a href="https://theconversation.com/5-things-to-know-about-the-feds-biggest-interest-rate-increase-since-1994-and-how-it-will-affect-you-185008">https://theconversation.com/5-things-to-know-about-the-feds-biggest-interest-rate-increase-since-1994-and-how-it-will-affect-you-185008</a>.
- 12. "Yes, US economy may be slowing, but don't forget it's coming off the hottest year since 1984 here's who benefited in 4 charts," *The Conversation*, Published: April 28, 2022: <a href="https://theconversation.com/yes-us-economy-may-be-slowing-but-dont-forget-its-coming-off-the-hottest-year-since-1984-heres-who-benefited-in-4-charts-176643">https://theconversation.com/yes-us-economy-may-be-slowing-but-dont-forget-its-coming-off-the-hottest-year-since-1984-heres-who-benefited-in-4-charts-176643</a>.
- 13. "It's time the NCAA helps basketball players earn marketable college degrees," By D. Brian Blank and Thomas W. Miller Jr., Opinion Contributors, *USA TODAY*, Published: March 18, 2022: <a href="https://www.usatoday.com/story/opinion/columnists/2022/03/18/march-madness-ncaa-players-degrees/7043342001/">https://www.usatoday.com/story/opinion/columnists/2022/03/18/march-madness-ncaa-players-degrees/7043342001/</a>.
- 14. "Fundamentals of data analysis," *The Business & Management Collection, Henry Stewart Talks Ltd, London*, Published: May 29, 2017: <a href="https://hstalks.com/t/3522/fundamentals-of-data-analysis/">https://hstalks.com/t/3522/fundamentals-of-data-analysis/</a>.

#### **SERVICE**

Track Chair: Southern Finance Association Annual Meeting 2023: Corporate Finance

Southern Finance Association Annual Meeting 2021: Special Topics

AMCIS 2019 – 2020: FinTech, Analytics and Financial Information Technology Topics

Dissertation Committees: Caleb Houston, 2017 – 2020 (University of Alabama–Birmingham, Assistant Professor)

Andrew Miller, 2019 – 2021 (External – Fort Lewis College, Assistant Professor)

Haoyang Xiong, 2017 – 2022 (Montana State University, Assistant Professor)

Jiawei Chen, 2017 – 2022 (Chair – University of West Alabama, Assistant Professor)

Junnatun Naym, 2019 – 2024

Honors Thesis Advisor: Cole McLemore, 2018 – 2019 (Waterfall Asset Management)

Conference Session Chair: Northern Finance Association, 2021

Southern Finance Association, 2021, 2022

Conference Discussant: Financial Management Association, 2013, 2014, 2017, 2019, 2020, 2021, 2022

Southern Finance Association, 2018, 2019, 2020, 2021, 2022

Mississippi-Memphis-MSU-Alabama Joint Annual Conference, 2019

Financial Markets and Corporate Governance Conference, 2022

# **SERVICE (CONTINUED)**

Reviewer: Financial Management Association Annual Meeting Program Committee, 2021, 2022

Southern Finance Association Annual Meeting Program Committee, 2022

Journal of Economics, Race, and Policy, 2022

Financial Review Ad Hoc Referee, 2021

Journal of Corporate Finance Ad Hoc Referee, 2020 (3)

Managerial Finance Ad Hoc Referee, 2022 (5)

International Review of Economics and Finance Ad Hoc Referee, 2020, 2022 (2)

North American Journal of Economics and Finance, 2023

Bulletin of Economic Research, 2022

International Conference on Economic and Business Management, 2022

American Accounting Association Annual Meeting Program Committee, 2015

Committees: College of Business Dean Search Committee, 2023

Finance Journal Policy Revision, 2022 Finance Seminar Series, 2022 – 2023

Recruitment of Clinical Assistant Professor of Finance, 2018, 2021

Recruitment of Doctoral Students, 2017, 2019, 2021

Other Service: College of Business Dean Search Committee, 2022 – 2023

Seminar Speake Series Finance Coordinator, 2022 – 2023 Magnolia Finance Conference Speaker Inviter, 2018 – 2019

Mississippi Young Bankers Leadership Conference Representative, 2019 – 2021

Get Swept Up, 2022

Staff Appreciation Day, 2022

Departmental Tutoring Finance Coordinator, 2018 – 2023

# HONORS AND ACHIEVEMENTS

SEC Travel Grant Award Recipient, 2022 – 2023

Nominated for the Early Career Undergraduate Teaching Excellence Award, 2020 – 2021

Inaugural University of Tennessee Graduate Teaching Certification Program Member

University of Tennessee Graduate School Best Practices in Teaching Program Certification Award

ESPN Haslam College of Business Scholarship, 2012 – 2016

Passed Level I of CFA Program

Passed Association of Certified Fraud Examiners Exam

#### PAPER PRESENTATIONS

Do Insiders Cluster Trades with Colleagues? Evidence from Daily Insider Trading (with Dallin Alldredge)

- Washington State University
- Mississippi State University

Game of Thrones: Internal CEO Succession & Outcomes (with Brandy Hadley, Kristina Minnick and Mia Rivolta)

- 2016 Eastern Finance Association
- 2016 Financial Management Association Annual Meeting
- 2018 European Financial Management Association
- 2018 FMA European Conference
- 2018 Southern Finance Association
- University of Massachusetts Lowell
- United States Securities and Exchange Commission
- University of Tennessee

Risk in Loan Pools of GNMA-Guaranteed Securities: Evidence from Bank and Non-Bank MBS Issuers (with Rusty Yerkes and Mike Highfield)

- Florida Gulf Coast University
- 2018 Alabama Association of Financial Planners
- 2018 American Real Estate Society
- 2019 American Real Estate Society
- 2019 Southern Finance Association
- 2020 Financial Management Association Annual Meeting
- 2021 Southern Finance Association

Pension Fund Activism Behind the Scenes (with Brandy Hadley and Choonsik Lee)

- Rhode Island University
- Mississippi State University
- 2022 Financial Markets & Corporate Governance Conference
- 2022 Allied Korea Finance Association
- 2022 Financial Management Association Annual Meeting
- 2022 Southern Finance Association

Insider Trading Amidst Political Uncertainty (with Jiawei Chen, Brandon Cline and Caleb Houston)

- 2021 Financial Management Association Annual Meeting Doctoral Student Consortium
- 2022 Southwest Finance Association Annual Meeting
- 2022 Association of Private Enterprise Education Annual Meeting
- 2022 Financial Management Association Annual Meeting
- 2022 Southern Finance Association
- 2023 Midwest Financial Association

Exempt Solicitation Campaigns (with Dipesh Bhattarai, Tingting Liu, Kathryn Schumann and Tracie Woidtke)

- 2023 Financial Intermediation Research Society (FIRS) Conference (Scheduled)
- 2023 Weinberg Center/ECGI Corporate Governance Symposium
- 2022 Financial Management Association Annual Meeting
- Mississippi State University
- University of Tennessee Department of Finance
- University of Tennessee Corporate Governance Center
- University of Tennessee and University of Kentucky's Jim and Jack Finance Conference
- 2015 Financial Management Association

# PAPER PRESENTATIONS (CONTINUED)

When CEOs Adapt: Manager Experience, Policy and Performance Following Recessions (with Brandy Hadley)

- 2014 Financial Management Association Annual Meeting
- University of Tennessee
- 2017 Southern Finance Association
- 2018 European Financial Management Association
- 2019 Eastern Finance Association

Reputational Damage and Government Economic Incentives (with Brandy Hadley and Omer Unsal)

- 2020 Eastern Finance Association (Cancelled)
- 2020 Financial Management Association Annual Meeting
- 2020 Southern Finance Association

Operating Leverage and the Cost of Debt: Indirect Costs of Operating Leverage in Debt Markets (with Doug Ayers)

- University of Tennessee
- 2018 Mississippi-Memphis-MSU-Alabama Finance Conference (MMMA)
- 2018 Southern Finance Association
- American Accounting Association Ohio Meeting
- Miami University

Insider Trading Restrictions, Investor Protection, and Innovation (with Jiawei Chen and Valeriya Posylnaya)

- 2018 Southern Finance Association
- 2019 Mississippi-Memphis-MSU-Alabama Finance Conference (MMMA)
- 2020 Financial Management Association Annual Meeting
- 2021 Financial Management Association Special Session for Doctoral Student Consortium Participants

*Understanding Non-Normality in Financial Research* (with Gary Templeton)

• Mississippi State University

Do Political Contributions Impact Shareholder Wealth? Evidence from State Campaign Finance Reforms

- 2016 Financial Management Association Doctoral Student Consortium
- University of Tennessee
- Samford University
- University of Alabama
- Cleveland State University
- Mississippi State University
- Miami University
- 2017 Financial Management Association Annual Meeting
- 2020 Mississippi-Memphis-MSU-Alabama Finance Conference (MMMA)

Hierarchical Pay Incentives and Firm Performance (with Jiawei Chen, Brandy Hadley and Valeriya Posylnaya)

- 2023 Financial Markets & Corporate Governance (FMCG) Conference
- 2023 Financial Management Association (FMA) European Conference (Scheduled)
- 2023 European Financial Management Association (EFMA) Conference (Scheduled)
- 2023 Southern Finance Association Annual Meeting (Scheduled)
- 2020 Mississippi-Memphis-MSU-Alabama Finance Conference (MMMA)

<sup>\*</sup> Includes presentations by co-authors

# WORKSHOPS, CERTIFICATIONS, AND PROFESSIONAL DEVELOPMENT

Maroon Teaching Excellence Faculty Contributor, Center for Teaching and Learning Spring 2023 Preparing Future Faculty Panelist, Center for Teaching and Learning Fall 2020 - Fall 2022 Practical Teaching Community Certification, Center for Teaching and Learning Fall 2022 Active Learning Series Certification, Center for Teaching and Learning Spring 2021 Reflective Teaching Series Certification, Center for Teaching and Learning Fall 2020 Hybrid Teaching Workshop Certification, Center for Teaching and Learning Summer 2020 Online Teaching 101 Certification, Center for Teaching and Learning Spring 2020 Teaching Exchange Program, Center for Teaching and Learning Spring 2020 Assignment Design Charrette, Office of Institutional Research and Effectiveness Summer 2019 Guest Lecturer, Henry Stewart Talks Fall 2017

# WORKSHOPS, CERTIFICATIONS, AND PROFESSIONAL DEVELOPMENT (CONTINUED)

Letters of Recommendation for Scholarships, Graduate Programs and Employers: 66 Fall 2016 - Present

- Recommended Mississippi Young Bankers Leadership Scholarship Recipient, 2019-2021
- Recommended Mississippi Bankers Association Swayze Scholarship Recipient, 2018-2021
- Recommended Mississippi Bankers Association Swayze Scholarship Finalist, 2018-2022

# Observers of My Teaching

- Mike Highfield, Department of Finance and Economics
- Tom Miller, Department of Finance and Economics
- Brandon Cline, Department of Finance and Economics
- Holli Seitz, Department of Communication
- Kelly Marsh, Center for Teaching and Learning
- Kris King (Online), Center for Teaching and Learning

# **Teaching Observations**

- Melissa Moore, Department Marketing, Quantitative Analysis and Business Law
- Brandon Cline, Department of Finance and Economics
- Meghan Millea, Department of Finance and Economics
- Robert Banik, Department of Mathematics
- Kim Walters, Department of Mathematics

Center for Distance Education Workshops	Fall 2017 – Present
<ul> <li>Instructional Design and Dine</li> </ul>	Fall 2022
Gamifying Your Course	Spring 2022
Writing Your Syllabus	Spring 2022
Administrator Panel	Fall 2021
Faculty Panel	Fall 2021
Online Community of Practice	Fall 2020
<ul> <li>Basic Accessibility in Your Online Course</li> </ul>	Summer 2020
<ul> <li>Academic Integrity in Your Online Course</li> </ul>	Summer 2020
<ul> <li>Effective Lecturing in Your Online Course</li> </ul>	Spring 2020
<ul> <li>Active Learning in Your Online Course</li> </ul>	Spring 2020
<ul> <li>Top 10 Things You Need to Know About Your Online Course</li> </ul>	Spring 2020
<ul> <li>Lunch and Learn</li> </ul>	Fall 2017

# WORKSHOPS, CERTIFICATIONS, AND PROFESSIONAL DEVELOPMENT (CONTINUED)

Information Technology Services Workshops	Fall 2016 – Present
	Fall 2022
<ul> <li>Getting Started with Adobe Sign</li> <li>Preparing for Google Decommission with Canvas</li> </ul>	
<ul> <li>Canvas to Banner Grade Transfer</li> </ul>	Spring 2022
140 m	Spring 2021 Fall 2020
• Canvas Pages, Modules, Files Uncovered	Summer 2020
Microsoft Teams for Online Courses	Spring 2020
Lessons Learned with Canvas	Spring 2020
Using Rubrics in Canvas	Spring 2020
Advanced Webex	Spring 2020
Canvas Course Analytics	Spring 2020
Using External Tools in Canvas	Spring 2020
Quizzing in Canvas	Spring 2020
Groups in Canvas	Spring 2020
<ul> <li>Using Studio Effectively in Canvas</li> </ul>	Spring 2020
<ul> <li>Pedagogical Triage: Strategies to Help Face-to-Face Faculty</li> </ul>	Spring 2020
<ul> <li>Convert your course to canvas in 60 minutes</li> </ul>	Spring 2020
Getting Started with Webex	Spring 2020
<ul> <li>Introduction to MyCourses</li> </ul>	Fall 2016
Center for Teaching and Learning Workshops	Fall 2016 – Present
<ul> <li>Designing Effective Low Stakes Writing Assignments in Your Class</li> </ul>	Fall 2022
<ul> <li>Benefits and Pitfalls of Writing to Learn</li> </ul>	Fall 2022
<ul> <li>Teaching Portfolio Workshop</li> </ul>	Summer 2022
<ul> <li>Inclusive Teaching Community of Practice</li> </ul>	Spring 2022
<ul> <li>Student-Centered Approaches to Supporting Students in Distress</li> </ul>	Spring 2022
<ul> <li>Active Learning Series</li> </ul>	Spring 2021
<ul> <li>Reflective Teaching Workshop</li> </ul>	Fall 2020
<ul> <li>Friday Teaching Forum</li> </ul>	Fall 2020
Book Club: Powerful Teaching	Fall 2020
<ul> <li>Book Club: How to Teach Anything Online</li> </ul>	Summer 2020
Teaching Portfolio Workshop	Spring 2020
<ul> <li>Instructional Focus Virtual Luncheons</li> </ul>	Spring 2020
<ul> <li>Strategies for Larger Classroom Lectures</li> </ul>	Spring 2020
<ul> <li>Teaching Game Show and Luncheon</li> </ul>	Spring 2020
<ul> <li>Evaluating Teaching for Promotion and Distinction Roundtable Luncheon</li> </ul>	Fall 2019
<ul> <li>Navigating the Student Honor Code: Academic Integrity</li> </ul>	Fall 2019
The Teaching Game Show	Spring 2019
<ul> <li>Maroon &amp; Write: 5 Years of Learning and Engagement</li> </ul>	Spring 2019
<ul> <li>Presentation Skills for Improving Your Delivery</li> </ul>	Fall 2018
Writing in the Science Classroom	Fall 2018
• "What We Wish You Knew" an International Student Panel	Fall 2018
<ul> <li>Grisham Master Teacher Lecture (Robert Banik)</li> </ul>	Fall 2018
Political Ideology in the Classroom	Fall 2018
Faculty Luncheon: Supporting Diverse Faculty	Fall 2017
Faculty Luncheon: Diversifying Your Curriculum	Fall 2017
Connecting Experience to Course Content	Fall 2016
Focus on Writing Luncheon	Fall 2016

# WORKSHOPS, CERTIFICATIONS, AND PROFESSIONAL DEVELOPMENT (CONTINUED)

Third Party Training Webinars	Spring 2020 – Present
• Best Practices for Teaching Finance Online, <i>McGraw Hill</i>	Spring 2020
<ul> <li>Instructor Training for Lockdown Browser, Respondus</li> </ul>	Spring 2020
<ul> <li>Academic Continuity Tools, Quality Matters</li> </ul>	Spring 2020
<ul> <li>Honorlock Third Party Webinar, Honorlock</li> </ul>	Spring 2020